

NI: IN PROFILE

Key statistics on Northern Ireland

7 February 2018 (Based on data available at the end of December 2017)

NI: IN PROFILE

NI: IN PROFILE is a resource pack of key statistics covering a range of areas of life in Northern Ireland.

The pack brings together a range of data into a single place and will be of interest to a broad audience, including policy makers in the public and private sector, students and academics, schools and the general public.

Statistics have primarily been sourced from across the Northern Ireland Statistics & Research Agency, however where official statistics are not available we have included statistics from other sources. The pack is intended to provide a high-level statistical summary of life in Northern Ireland and you will note that it does not include detailed commentary. If you wish to delve further into the detail of a particular statistic, you are encouraged to follow the links provided at the end of the pack.

Thanks are due to those NISRA statisticians who advised on the most appropriate statistics to include under their own area of expertise. The pack is available from the NISRA website. If you would like a PowerPoint version of the pack, please contact Niall.O'Neill@nisra.gov.uk. As this is the first time that NISRA has produced NI: IN PROFILE we would appreciate any comments you may have. Please e-mail your comments to the address above.

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Niall O'Neill. Northern Ireland Statistics & Research Agency, Colby House, Stranmillis Court. Belfast, BT9 5RR

POPULATION Population growing – currently stands at 1.86 million.

Population will continue to grow, but at slower rate than previously.

2,100,000

2,000,000

1,900,000

1,800,000

1,700,000

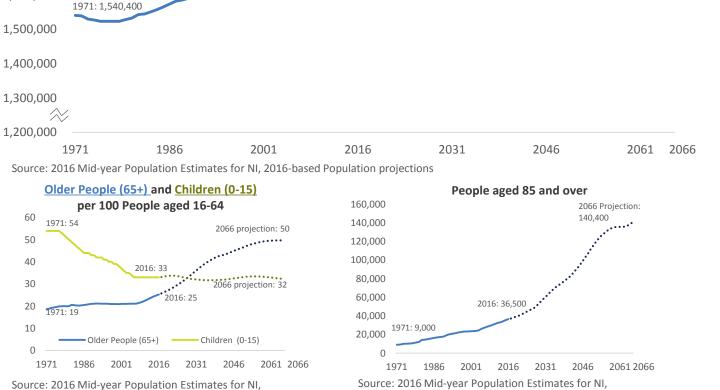
1,600,000

2016-based Population projections

- Growth mainly due to natural change (births deaths). Net migration is a small factor.
- Population is ageing; the 1960s baby-boom will drive faster ageing in the next decade.
- In the next decade we are projected to have more older people (65+) than children.

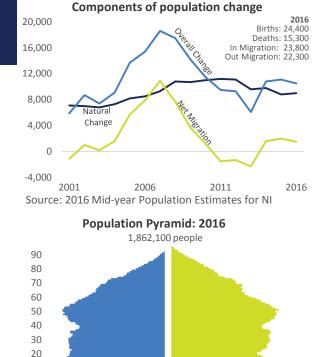
Total Population

2016: 1,862,100



2016-based Population projections

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2066 projection:

2,015,200

Source: 2016 Mid-year Population Estimates for NI

Male

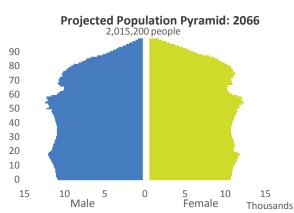
10

Female

15

Thousands

10



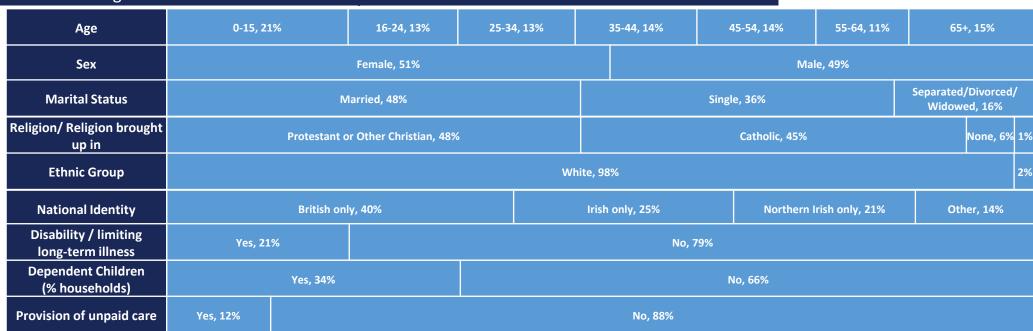
Source: 2016-based Population projections



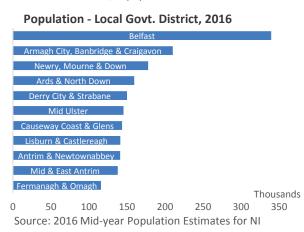
POPULATION CHARACTERISTICS One in five people have a disability or limiting illness.

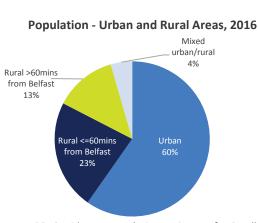
- One in three households have a dependent child.
- Since the last census, growing number of people identify as 'no religion' or 'religion not stated'.
- Three in five people live in an urban area.
- One in nine people provide unpaid care to someone with a health problem, disability, or problems due to old age.

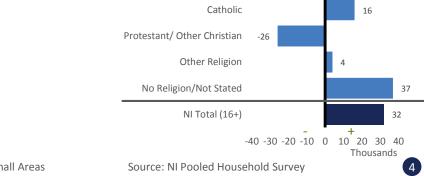




Source: 2011 Census, % pop. unless otherwise stated







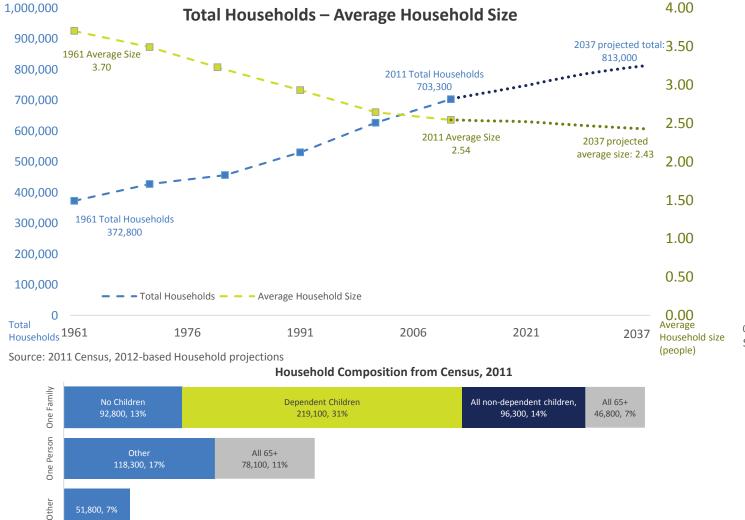
Population Change (16+) by Religion,

2010/11-2014/15. Thousands

Source: 2016 Mid-year Population Estimates for Small Areas

HOUSEHOLDS *Number of households continues to increase (703,000 in 2011).*

- Households predominantly occupied by one or two people.
- Two in three households owner occupied (outright or with a mortgage).
- Private renting accounts for one in seven of all households.
- 80,000 older people live on their own.



200,000

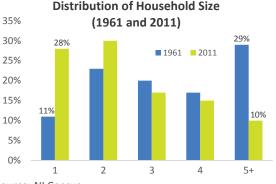
300,000

400,000

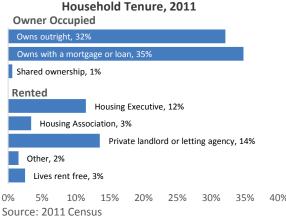
500,000

100,000

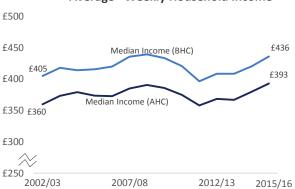
NI: IN PROFILE



Source: NI Census





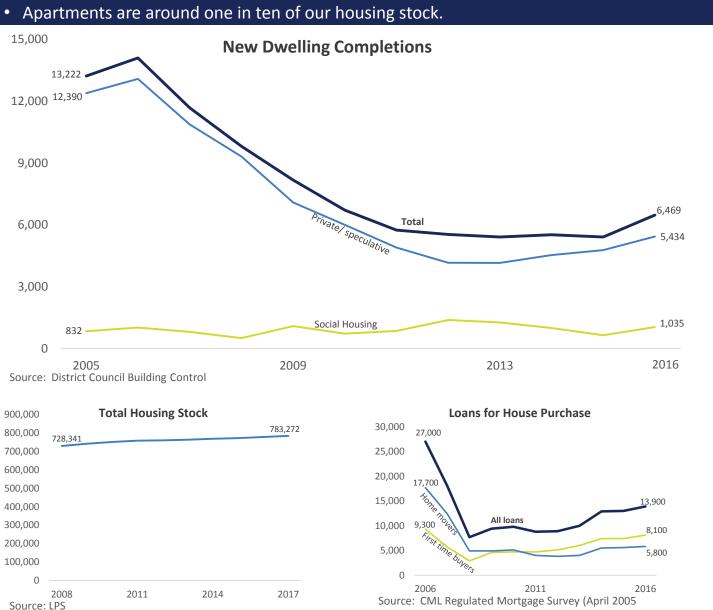


*Median equivalised income. (B/AHC: Before/ After Housing Costs) Source: Family Resources Survey - HBAI



HOUSING *Impact of property crash seen in most indicators.*

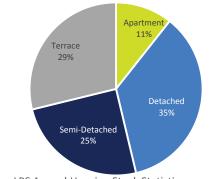
- Private new builds increased in each of the last 3 years.
- House prices continue upward trend, having bottomed out in 2013.
- Number of households on the social housing waiting list in 'housing stress' continues to rise.



onwards), via DFC Housing Statistics, 2015-16

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Housing Stock Dwelling Type: 2017

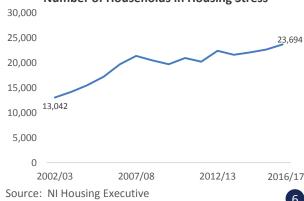


Source: LPS Annual Housing Stock Statistics

House Price Index



Number of Households in Housing Stress





LABOUR MARKET *Employment has returned to pre-recession levels.*

• Unemployment at lowest level since 2008.

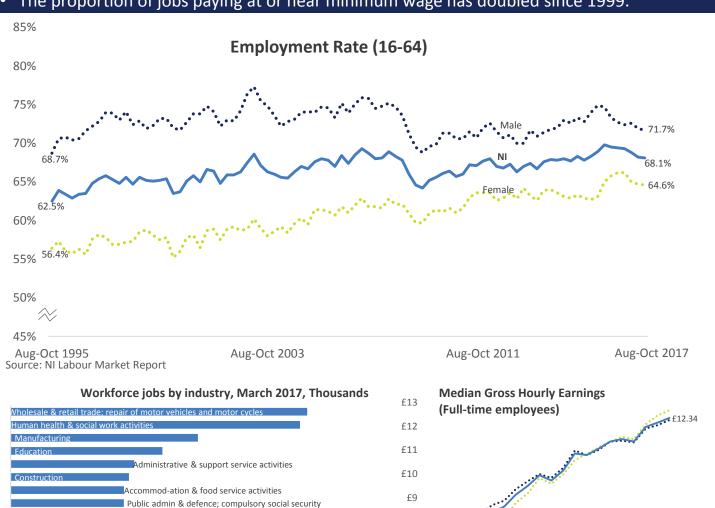
Professional scientific & technical activities

Fransport & storage Agriculture, forestry & fishing

Other service activities

Source: ONS Regional Labour Market Statistics

- Economic inactivity has remained high over the long-term.
- The average full-time employee earns just over £12 per hour.
- The proportion of jobs paying at or near minimum wage has doubled since 1999.



Thousands

160

120

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Gross Hourly Earnings Distribution,



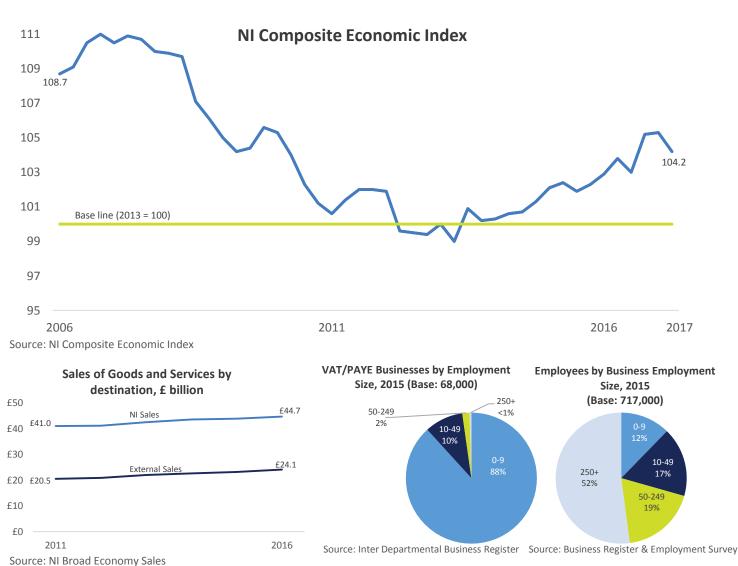
Source: Annual Survey of Hours and Earnings

2017

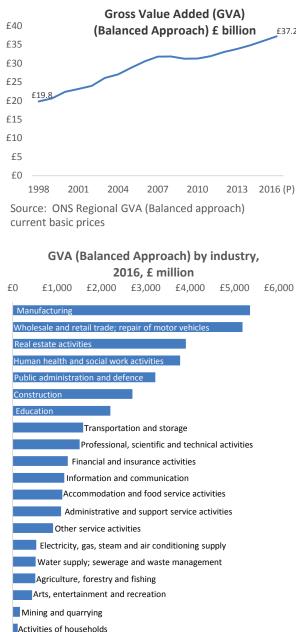
Source: Annual Survey of Hours and Earnings

ECONOMY *Economic output growing, but still below pre-recession levels.*

- Sales by local companies worth £69 billion, £24 billion to customers outside NI.
- Manufacturing industry the largest contributor to Gross Value Added (GVA).
- Vast majority of local businesses have fewer than 10 employees.
- Half of all employees work in a business with 250 or more staff.



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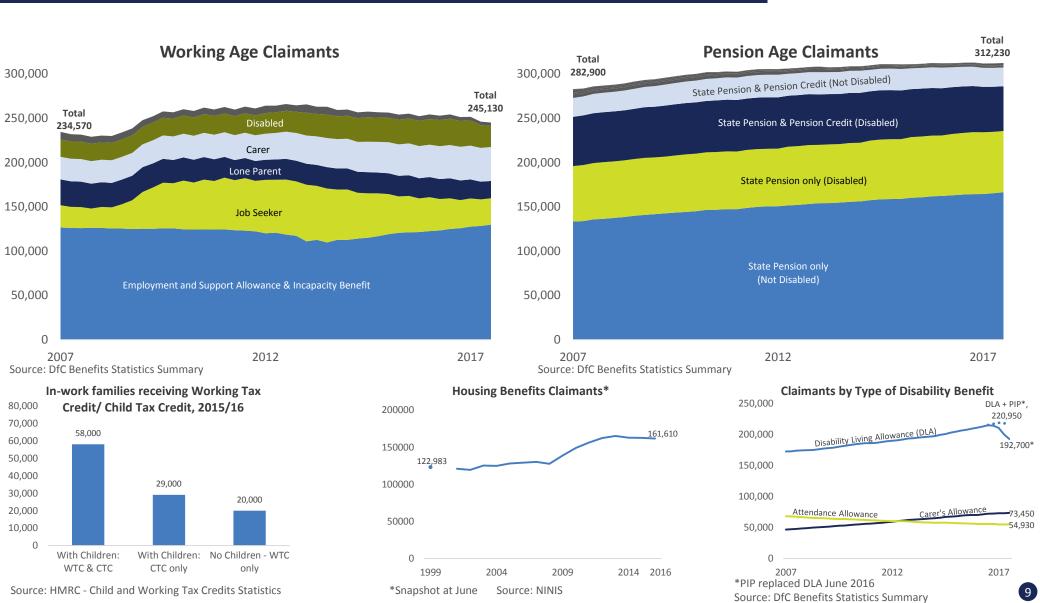


Source: ONS Regional GVA (Balanced approach)

WELFARE The number of adults claiming a benefit has increased over the last decade.

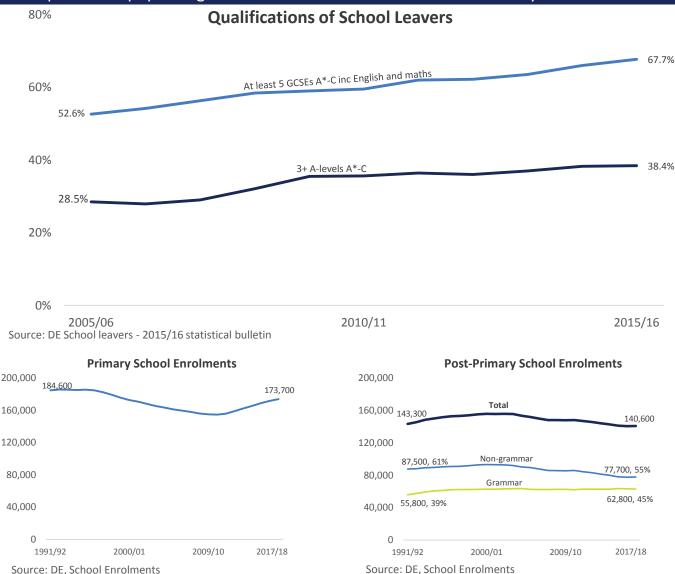
- The number of pensioners continue to grow due to the ageing population.
- The reduction in working age claimants is driven by fewer Job Seekers Allowance claimants.
- Housing benefit claimants level off after rise following property crash.
- One in nine claim Disability Living Allowance/ Personal Independence Payment.





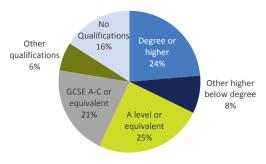
EDUCATION Educational attainment of school leavers continues to increase.

- Two in three children leave school with 5 or more GCSEs (A*-C) including English and Maths.
- Two in five children leave school with 3 or more A levels (A*-C).
- One in four working age adults have a degree, while one in six have no formal qualifications.
- Number of primary school pupils up 12% on 6 years ago.
- Proportion of pupils at grammar schools increased over the last 25 years.



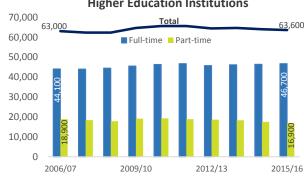
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Highest Level of Qualifications, 16-64 Jul-Sep 2017



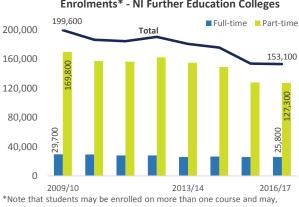
Source: Labour Force Survey

NI domiciled students enrolled at UK **Higher Education Institutions**



Source: DfE, Enrolments at UK Higher Education Institutions

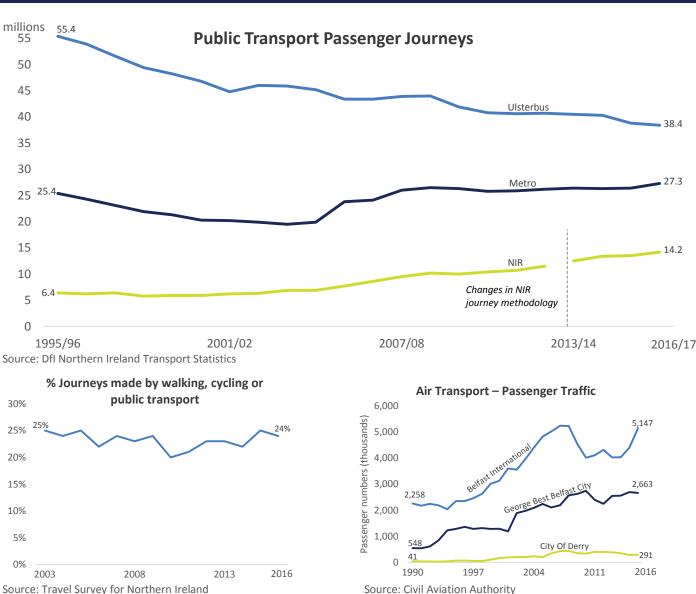
Enrolments* - NI Further Education Colleges



therefore, be counted as 2+ enrolments. Includes ROI domiciled students Source: DfE, Further Education Activity

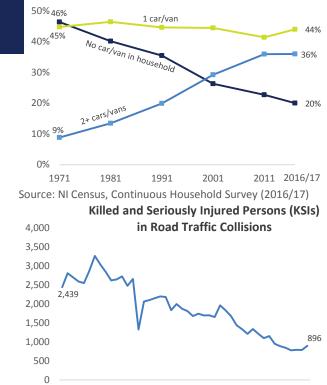
TRAVEL & TRANSPORT Use of public transport shows a mixed picture.

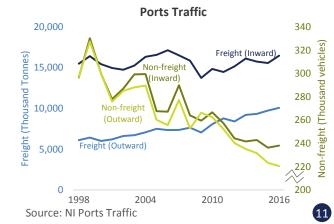
- Decline in Ulsterbus journeys partly offset by increased rail and Metro travel.
- Proportion of households with 2 or more cars/vans has quadrupled over the last 45 years.
- People killed or seriously injured on our roads fallen by 70% since the 1970s.
- Air passenger traffic has tripled in the last 25 years.



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Household – Car/Van Availability





1991

1981

Source: PSNI Statistics via DfI

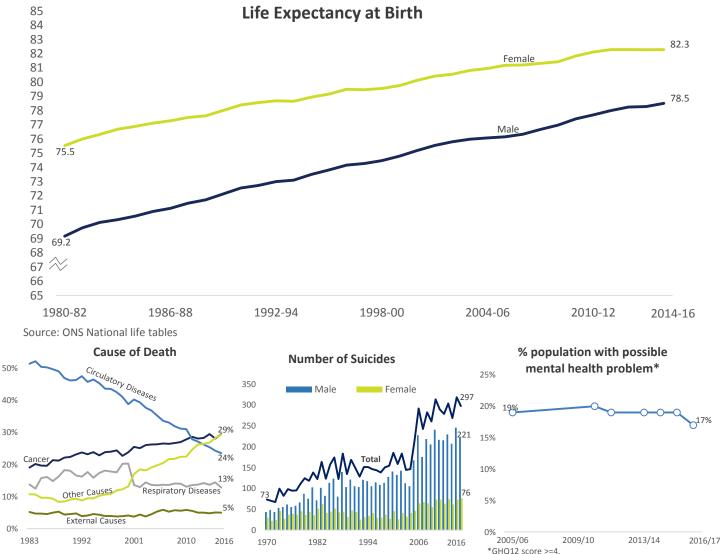
2001

2011 2016

HEALTH Demand for the health service continues to increase.

- 41 million prescription items issued (average 22 prescription items for every person).
- Life expectancy for men and women continues to rise, with gender gap closing.
- Deaths from heart disease have fallen substantially, while deaths from cancer have increased.
- Around 300 suicides each year (three in four suicides are of men). • One in six adults have a possible mental health problem.
- 85

Source: Registrar General Annual Report



Source: NISRA Demographic Statistics

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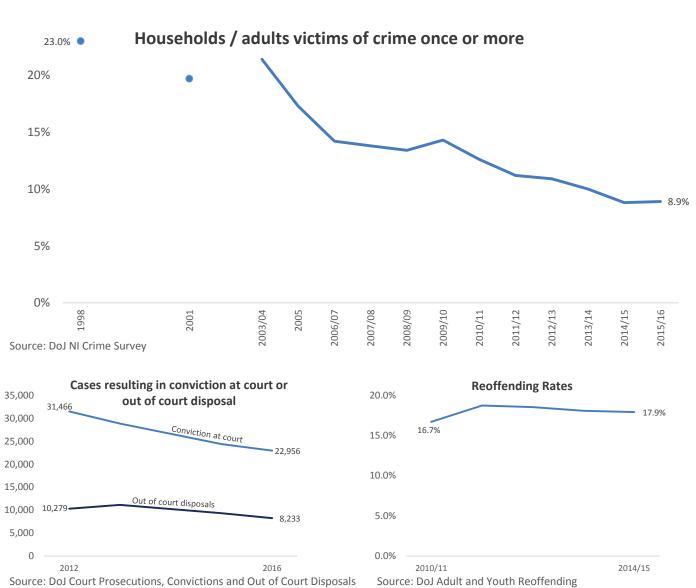
Source: DoH Hospital Statistics

Source: Health Survey Northern Ireland

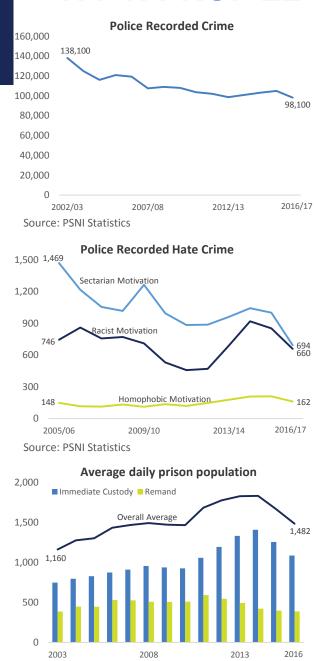
12

CRIME & JUSTICE Crime levels falling.

- Robbery, burglary and theft offences have fallen over the long-term.
- Violent, sexual and drug offences have increased.
- Sectarian crimes have fallen considerably over the last decade.
- Prison population has fallen recently following a prolonged increase.



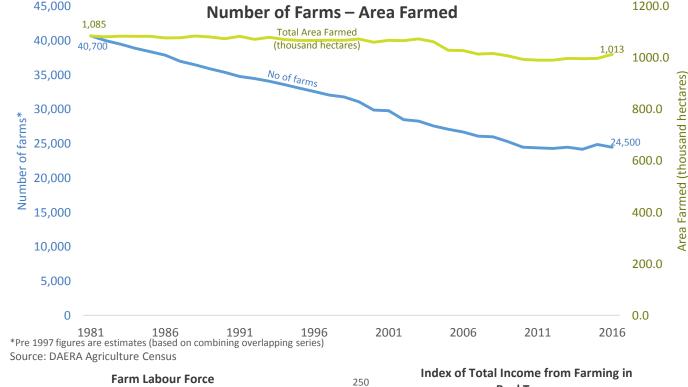
NI: IN PROFILE

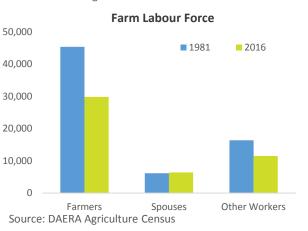


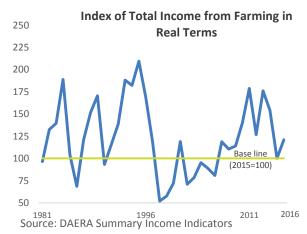
Source: DoJ Prison Population Statistics

AGRICULTURE Number of farms has fallen substantially over the last few decades.

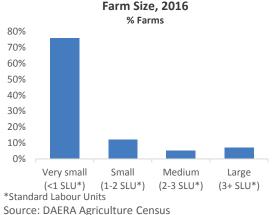
- Most farms are very small and unlikely to provide adequate income from farming.
- Four in every five farms are cattle & sheep farms.
- A small proportion of farms depend mainly on cropping (4%).
- Dairy accounts for one in ten farms but contributes 26% of agricultural output.



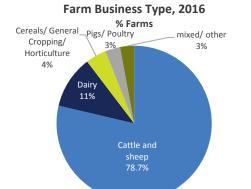




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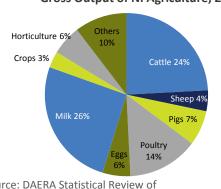


bource. DALINA Agriculture Cerisus



Source: DAERA Agriculture Census

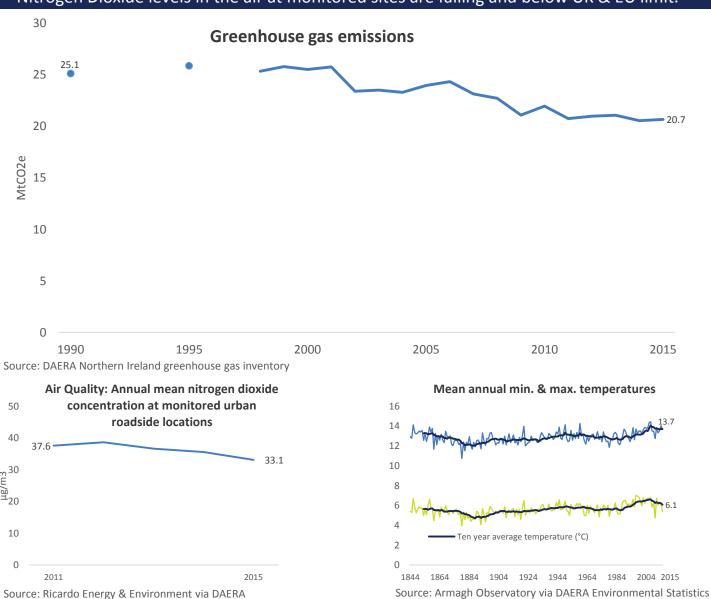
Gross Output of NI Agriculture, 2016



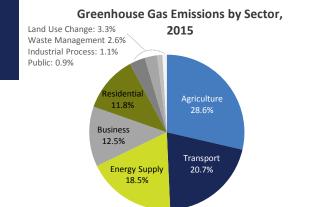
Source: DAERA Statistical Review of Northern Ireland Agriculture

ENVIRONMENT *Greenhouse gas emissions have fallen over the long-term.*

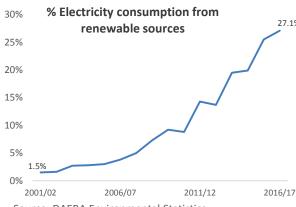
- Two-thirds of emissions are from agriculture, transport and energy sectors.
- More than a quarter of our electricity consumption is from renewable sources.
- Household recycling has risen steadily over the last decade.
- Nitrogen Dioxide levels in the air at monitored sites are falling and below UK & EU limit.



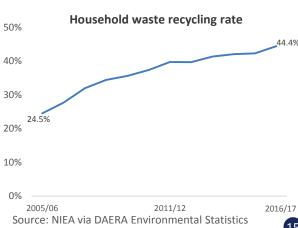
NI: IN PROFILE



Source: DAERA Northern Ireland greenhouse gas inventory



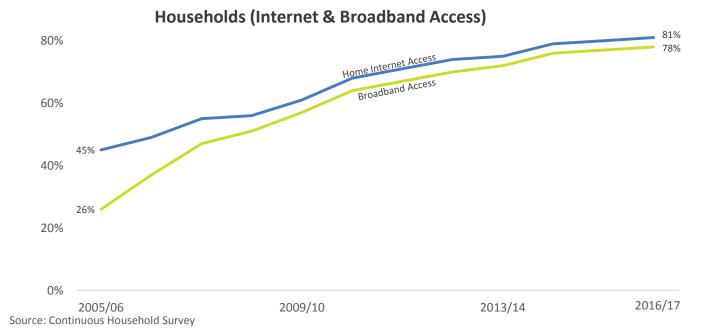
Source: DAERA Environmental Statistics

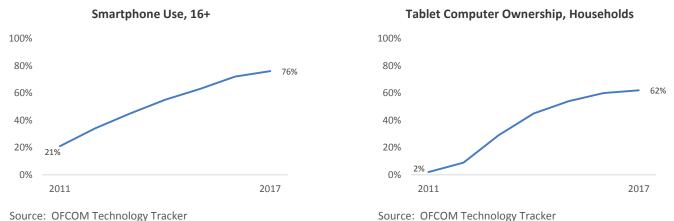




TECHNOLOGY We are a more 'online' society.

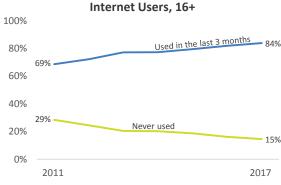
- Four in five households have broadband access.
- Adoption of broadband technology has been relatively rapid (three-fold increase in ten years).
- Three in five households have a tablet computer, and three in four adults have a smartphone.
- However still 15% of adults have never used the internet.
- Internet use declines markedly with age only 39% for those aged 70 and over.



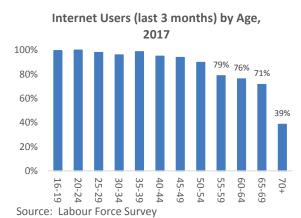


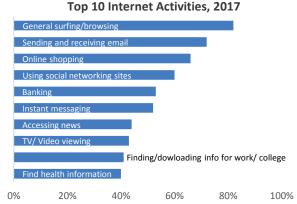
Source: OFCOM Technology Tracker

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Source: ONS, Internet users in the UK



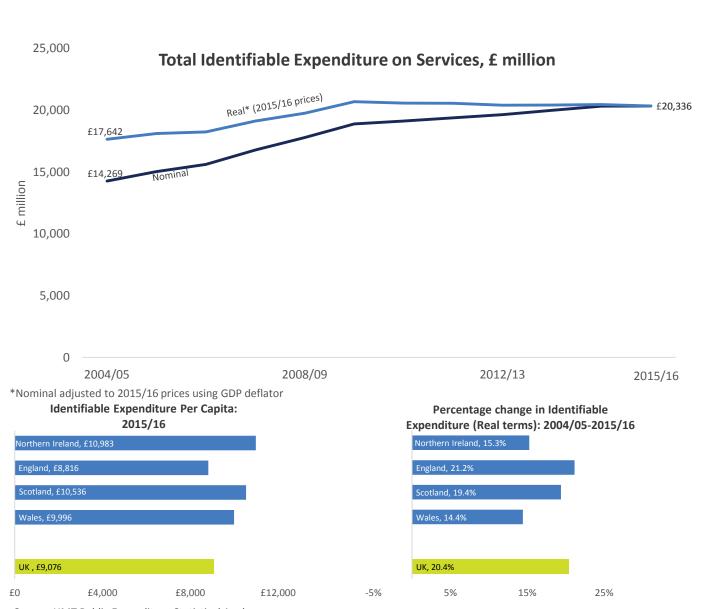


Source: OFCOM Technology Tracker



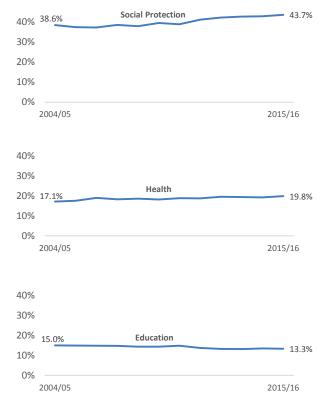
PUBLIC EXPENDITURE *Public sector spend has fallen in real terms since* 2009/10.

- Spend per head is higher here than in rest of the UK (20% more than the UK average).
- Social Protection (welfare and state pension) accounts for over 40% of all spend.



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% Expenditure by Main Function



Percentage change in Identifiable Expenditure (Real terms): 2009/10-2015/16



EU EXIT Number of people from outside UK & Ireland has increased markedly.

- Sales to GB, Ireland, Rest of EU and Rest of the World all increased in the last year.
- Majority of external sales are from manufacturing sector.
- 60,000 vehicles cross the border on the main routes in both directions every day.



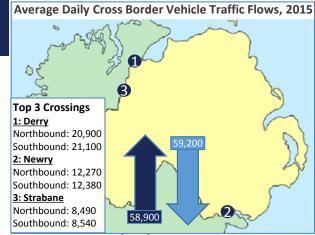


Source: Broad External Sales and Export Statistics – supplementary tables – includes transport and farming

Northern Ireland's Largest Export Sectors by Destination 2016:

- **Rest of World**: Machinery & Transport Equipment £1.5 billion
- Ireland: Food & Live Animals £0.7 billion
- **Rest of EU**: Machinery & Transport Equipment £0.7 billion

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Source: Department for Infrastructure

Estimated Population by Country of Birth 100.000 - Non-UK/Ireland only

		•	
80,000			79,000
60,000		○ Other	EU 46,000
40,000		- No	
20,000	0		
0	2001	2011	2016

Source: NI Census, Labour Force Survey, Oct-Dec (2007-2016)

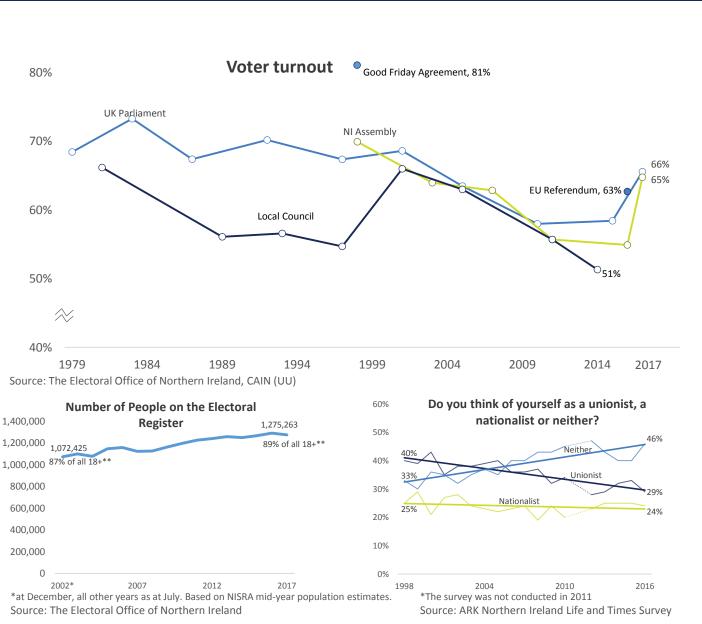
European Co-funded Programmes:	2014-2020
Programme	EU allocation (€m)
CAP: Direct Payments	€ 2,299
CAP: Rural Development	€ 228
Investment for Growth and Jobs	€ 308
INTERREG **	€ 240
PEACE *	€ 229
European Social Fund	€ 205
European Maritime and Fisheries Fund	€ 24
Total	€ 3,533
** * * * * * * * * * * * * * * * * * * *	

^{*}Joint NI & ROI allocation. ** Joint NI, ROI & Scotland allocation Source: European Commission

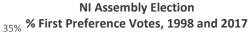


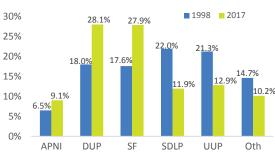
POLITICAL Marked increase in voter turnout since EU referendum.

- Two largest parties gained 56% of the first preference votes in the 2017 NI Assembly election.
- In 1998, the two largest parties attracted 43% of the first preference votes.
- Increase since 1998 in people identifying as neither unionist or nationalist.

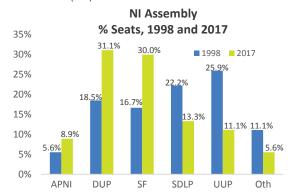


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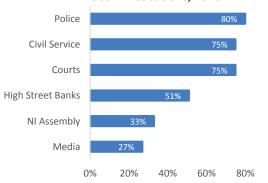


Source: CAIN (UU)



Source: CAIN (UU)

Trust in institutions, 2016



Source: NISRA Omnibus Survey 2016

LINKS TO SOURCES



ТНЕМЕ	LINKS	
POPULATION	NISRA - Demography	
POPULATION CHARACTERISTICS	NISRA - Census NISRA - Demography NISRA - Central Survey Unit (CSU)	
HOUSEHOLDS	NISRA - Census NISRA - Demography NISRA - Department for Communities (DfC)	
HOUSING	NISRA - Land & Property Services NISRA - DfC	
LABOUR MARKET	NISRA - Economic & Labour Market Statistics (ELMS) Office for National Statistics (ONS)	
ECONOMY	NISRA - ELMS (Economic Output) NISRA - ELMS (Business Surveys) ONS	
WELFARE	NISRA - DfC HMRC NISRA - NINIS	
EDUCATION	NISRA - Department of Education NISRA - ELMS NISRA - Department for the Economy	
TRAVEL & TRANSPORT	NISRA - Department for Infrastructure (DfI) NISRA - PSNI NISRA - ELMS NISRA - Census NISRA - CSU	
HEALTH	NISRA - Department of Health NISRA - Business Services Organisation NISRA - Demography ONS	
CRIME & JUSTICE	NISRA – Department of Justice NISRA - PSNI	
AGRICULTURE	NISRA – Department of Agriculture, Environment & Rural Affairs (DAERA)	
ENVIRONMENT	NISRA - DAERA	
TECHNOLOGY	NISRA – CSU NISRA - ELMS OFCOM	
PUBLIC EXPENDITURE	HM Treasury	
EU EXIT	NISRA - ELMS (Business Surveys) NISRA - Census NISRA - ELMS (LFS) European Commission	
POLITICAL	Electoral Office CAIN NI Life & Times Survey NISRA - CSU	