

	<p>The next step is to bring a greater level of detail, in particular NISRA are:</p> <ul style="list-style-type: none"> • Working to improve understanding of the NI supply chain • Attempting to identify products most impacted by potential future tariffs • Working to break down migrant import by sector • Seeking to measure the impact of WTO tariffs on NI GDP 	
3.	<p>Open discussion</p> <p>Ms Carey thanked the committee for their assistance in facilitating the release of the ABI Trade Module. Noting that this had been developed at pace to meet a specific need.</p> <p>The response rate for the trade module was 64% as of 4 October.</p> <p>Dr Gillan highlighted NISRA's intention to get data into the public domain to help inform the public debate. Noting there were currently differences between UK and ROI statistics.</p> <p>Ms McNicholl commented on the importance of taking into consideration local differences, and that local enterprise agencies are working to identify vulnerabilities. Dr Gillan confirmed that DfE have been working with Invest NI on this and NISRA have been granted access to these data.</p> <p>Mr McDonagh noted that the business bodies would be attending the February meeting and he would like NISRA to provide a briefing on EU Exit statistics</p>	<p>NISRA to provide a briefing on EU Exit statistics to the business bodies in the February meeting</p>
4.	<p>Minutes and Matters Arising</p> <p>Mr McDonagh noted that apologies needed to be added to the June minutes. With this exception the June minutes were approved.</p> <p>Mr McDonagh thanked NISRA for the tour of Colby House.</p> <p>Mr McDonagh summarised the actions from the June meeting, requesting that NISRA provide an update on burden on business to the business representatives in the February 2018 meeting.</p> <p>Secretary to issue doodle poll for February 2018 meeting.</p> <p>Secretary to issue invitations to the business representatives on behalf of the committee</p>	<p>Secretary to add apologies to the June minutes</p> <p>NISRA to provide summary of business burden to business bodies in February meeting</p> <p>Secretary to issue doodle poll for February 2018 meeting</p> <p>Secretary to issue invitations to the business representatives on behalf of the committee</p>
5.	<p>Chair's Business</p> <p>Mr McDonagh noted that Esther Ervin had submitted her letter of resignation to the committee and that the Ulster Farmers Union had contacted Philip to enquire about getting a replacement representative on the committee.</p>	

	<p>Mr McDonagh noted that the current members of the committee had all indicated they would be happy to serve a second term on the committee.</p> <p>Ms Carey noted that NISRA were waiting for further information on this in the absence of the assembly.</p>	
<p>6.</p>	<p>Consultations</p> <p>Mr Colgan provided the committee with an update on the current ONS consultations, noting that there were currently no open consultations.</p> <p>NISRA has responded to two consultations since the June SAC meeting:</p> <ul style="list-style-type: none"> • Sub-national PSF Consultation • Consultation on balanced estimates of regional GVA 	
<p>7.</p>	<p>Update on the Economic and Labour Market Statistics Statutory and Non-Statutory matters</p> <p>Statutory:</p> <p>There are currently no statutory items for the committee to attend.</p> <p>Non Statutory</p> <p>ONS are continuing to carry out quality assurance on the Purchases Inquiry data, which contains an NI sample boost. Once QA'd it will be utilised by the economic accounts team.</p> <p>Mr Colgan provided an update on a number of statutory surveys currently ongoing including details of a sample boost to the LFS. The LFS sample is to increase from 2,500 NI households a year to 3,800 between January 2018 and January 2019. The first results from the boosted LFS sample are to be released in quarter 2 2018.</p> <p>Mr Colgan provided an update on ELMS electronic data collection, noting that all ELMS surveys now have an electronic option.</p> <p>Following the Digital Economy Act, HMRC micro data will be provided to ELMS. This is still currently in the development phase.</p> <p>Dr Marshall noted that the ONS economic forum is to be held in Belfast in spring 2018.</p>	

<p>8.</p>	<p>Official Statistics Update</p> <p>Dr Marshall updated the committee on the assessment of Official Statistics noting that the NIHE House Conditions Survey has passed the first stage of the review and will now be reviewed by the UK Statistics Authority assessment team with the final report expected to be published early 2018.</p> <p>The ONS and the Bank of England have removed pre-release access, NISRA have also decided to remove pre-release access for all market sensitive information.</p> <p>Dr Marshall also noted the refreshed Code of Practice is currently out for consultation and that NISRA intends to submit a response.</p> <p>Mr McDonagh noted that since the June SAC meeting the report on Burden to Businesses and Households has been released and asked that rather than receive the final published version would it be possible for the committee to have an earlier role in the process.</p> <p>Dr Marshall stated that NISRA would write to the committee on this matter</p>	<p>NISRA to write to the committee about their involvement in the preparation of the business burden report.</p>
<p>9.</p>	<p>Overview of IBSS Electronic Data Collection</p> <p>Mr Ganley provided the committee with a presentation on ELMS' Integrated Business Survey System and Electronic Data Capture, highlighting that:</p> <ul style="list-style-type: none"> • All ELMS surveys are now on the integrated system • All ELMS surveys now have an electronic collection option <p>This was developed over two phases:</p> <ol style="list-style-type: none"> 1. Printing, collection and validation 2. EDC and Statistical Integration <p>The key initial benefits of this system include better capacity for managing workflows and consistent processes and screens allowing for easier cross survey work.</p> <p>Future plans include increasing the EDC response rate and integrating the statistical processes for all surveys using common codes which can be applied across all surveys.</p>	
<p>11.</p>	<p>AOB / Dates and agenda items for February 2018 meeting</p> <p>Secretary to issue doodle poll for February 2018 meeting.</p>	